

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

09 CIV 3970

Plaintiff,

FREMONT GROUP, L.L.C., et al.

-v-

THE RESERVE FUND, et al.

Defendant.

Case No. _____

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for

Fremont Properties, Inc.

(a private non-governmental party)

certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

Fremont Properties, Inc. is a wholly-owned subsidiary of Co-Plaintiff Fremont Investors, Inc.

Date: 4/21/09



Signature of Attorney

Attorney Bar Code: V61664